

# Financial Planner Certificate

Financial Planner Certificate/CFP® Exam Prep 2015 Program Schedule

**Take your finance and accounting career to the next level and prepare to sit for the CFP® Certification Exam.**

**Jan. 23-Sept. 19, 2015 | Fridays 5:30-9:45 p.m. and Saturdays 9 a.m.-5 p.m.**

## Fundamentals and Ethical Considerations & Insurance and Employee Benefits (48 Hours)

Friday	Jan. 23	4 hrs
Saturday	Jan. 24	8 hrs
Friday	Feb. 6	4 hrs
Saturday	Feb. 7	8 hrs
Friday	Feb. 20	4 hrs
Saturday	Feb. 21	8 hrs
Friday	March 6	4 hrs
Saturday	March 7	8 hrs

## Investment Planning (36 Hours)

Friday	March 20	4 hrs
Saturday	March 21	8 hrs
Friday	April 3	4 hrs
Saturday	April 4	8 hrs
Friday	April 17	4 hrs
Saturday	April 18	8 hrs

## Income Tax Planning (36 Hours)

Friday	May 1	4 hrs
Saturday	May 2	8 hrs
Friday	May 15	4 hrs
Saturday	May 16	8 hrs
Friday	May 29	4 hrs
Saturday	May 30	8 hrs

## Retirement Planning (36 Hours)

Friday	June 12	4 hrs
Saturday	June 13	8 hrs
Friday	June 26	4 hrs
Saturday	June 27	8 hrs
Friday	July 10	4 hrs
Saturday	July 11	8 hrs

## Estate Planning (36 Hours)

Friday	July 17*	4 hrs
Saturday	July 18*	8 hrs
Friday	July 31	4 hrs
Saturday	Aug. 1	8 hrs
Friday	Aug. 14	4 hrs
Saturday	Aug. 15	8 hrs

## Capstone Case Course in Financial Planning (36 Hours)\*\*

Friday	Aug. 28	4 hrs
Saturday	Aug. 29	8 hrs
Friday	Sept. 11	4 hrs
Saturday	Sept. 12	8 hrs
Friday	Sept. 18*	4 hrs
Saturday	Sept. 19*	8 hrs

*\*While every effort is made to ensure that classes meet every other weekend, holidays and local events occasionally prevent this accommodation. An asterisk denotes weekends that class meets back-to-back.*

*\*\*The Capstone Case Course requires additional coursework to be completed outside of class bringing the total course hours to 45.*