**COI Tracking for Study Personnel**

All study team members listed on an application in BullsIRB must disclose Significant Financial Interests (SFI) related to research on submission of initial review, on submission of continuing review and within 30 days of discovering or acquiring a new SFI.

SFIs (including interests held by study team members, spouses, domestic partners and dependent children) must be disclosed and include the following:

* Interest of more than $5,000 in a publicly traded entity over the past 12 months (value of any remuneration received from the entity in the twelve months preceding the disclosure and the value of any equity interest in the entity as of the date of disclosure, when aggregated, exceeds $5,000).
* Remuneration of more than $5,000 from a non-publicly traded entity over the past 12 months.
* Any equity interest in a non-publicly traded company (e.g. stock, stock option, or other ownership interest).
* Position as director, officer, partner, trustee or member of board of directors (with or without compensation).
* Intellectual property (e.g. patents, copyrights). An intellectual property right or interest is considered to be present as soon as a patent is granted or an option or license agreement is executed.

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| **PI:** **Study Title:** **IRB Study Number:****Coordinator:**  |
| **Study Team Member**  | **COI Related to the Research? (Y/N)** | **Study Team Member Signature** | **Date** | **PI Signature** | **Date** |
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| **PI:** **Study Title:** **IRB Study Number:****Coordinator:** |
| **Study Team Member Name** | **COI Related to the Research? (Y/N)** | **Study Team Member Signature** | **Date** | **PI Signature** | **Date** |
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