

# Sponsored Research Fact Sheet

Updated: August 16, 2016

USF is a tax-exempt organization under section 115 of the Internal Revenue Code.  
USF is an educational agency of the State of Florida created pursuant to Florida Statutes 240.2011, subsection (5).

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## Institutional Data

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**USF Sponsored Research address:** 3702 Spectrum Blvd., Suite 165  
Tampa, FL 33612-9445

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The **USF Cashier's Office** receives research project check payments for all departments of the university at the following address: University of South Florida  
Attn: Research Project Recvbles  
P.O. Box 864568  
Orlando, FL 32886-4568

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**USF Research Foundation address:** 3802 Spectrum Blvd., Suite 100  
Tampa, FL 33612-9220

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**Entity, Employer I.D. and Federal I.D. Number:** 59-3102112 -F5 Tampa Campus  
-D1 St. Pete Campus  
-G5 Sarasota Campus

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**NAICS Number:** 611310

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**CAGE Code:** 1F202

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**Proof of Non-profit Status:** [Certification letter and copy of State Statute authorization page](#) 

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[Tax exemption letter](#)   
[Tax exemption certificate](#)   
[W-9 Form](#) 

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**Dun and Bradstreet Number:** 06-968-7242

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**Dun and Bradstreet Number (St. Pete):** 103917378

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[System for Award Management \(SAM\)](#)   
[Acquisition Resource Center \(ARC\)](#) 

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[Insurance Certificates](#) (USF Environmental Health & Safety - Division of Administrative Services)

[Florida Casualty Insurance](#) - Certificates of Coverage ("Proof of Indemnification") 

[Certificate of Property Coverage](#) 

[Workers' Compensation Coverage](#) 

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<b>Congressional District:</b>	Fort Myers	14
	Lakeland	12
	Sarasota	16
	St. Petersburg	10
	Tampa	15

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<b>DHHS Animal Assurance Number:</b>	A4100-01
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<b>Effective Date of AAALAC Accreditation:</b>	06/21/1977 (initial) 03/16/2011 (current)
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<b>AAALAC Unit Number:</b>	000434
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<b>DHHS Human Subjects:</b>	Radioisotopes SFRML-806-1-3M
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<b>Federal Wide Assurance Number (FWA):</b> (for both biomedical and social/behavioral science)	FWA00001669 Expiration Date: 4/18/2017
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<b>Institutional Profile Number:</b>	0513807
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<b>NSF Institutional Code:</b>	00 1537 0000
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<b>Federal Interagency Committee on Education Institution Code:</b>	00 1537 0000
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<b>DOD FICE Code:</b>	001537
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<b><u>Carnegie Classification:</u></b>	Doctoral/Research Universities--RU/VH: Research Universities (very high research activity) Community Engagement: Outreach & Partnerships
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**General Information Blurb for Proposals**

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<b>Participant Identification Code (PIC) for <a href="#">European Collaborations</a></b>	992108047
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## Sponsored Research Highlights and Success Indicators

Fiscal Year	Number of Proposals	Award Totals	Direct Federal Awards
2009/2010	1,708	\$394,065,662	\$203,228,099
2010/2011	1,742	\$391,800,356	\$180,397,652
2011/2012	1,862	\$410,314,849	\$166,016,125
2012/2013	1,626	\$413,530,545	\$151,051,315
2013/2014	1,757	\$427,732,036	\$149,006,504
2014/2015	1,856	\$440,577,680	\$166,307,979

### Salary Rate Limitations

- [NIH Salary Limitations](#)
- [NIH Maximum Graduate Student Stipend: \\$22,476](#)
- [Minimum Salary Postdoctoral Scholars: \\$39,264](#)
- [NSF Consultant Payment:](#)

#### *Prior to March 15, 2006*

**Maximum \$537 per day.**  
(Exclusive of indirect cost, travel, per diem, clerical services, fringe benefits and supplies) as specified in Article 5 of GC-1 dated January 1, 2005.

#### *As of March 15, 2006*

**No limitation.**  
Payments, however, should be comparable to the normal or customary fees charged and received by the consultant for comparable services, especially on non-government contracts and grants.

- **Effective 8/7/2016 – Master's level:** Each nine-month employee (19.5 pay periods) on a .50 FTE appointment shall be guaranteed a **minimum stipend of \$10,545.60 (\$13.52 Hour)**. Appointments greater or less than .50 FTE shall be paid at a stipend rate representing a proportion of this minimum as determined by the fractional FTE appointment and the budgeted weeks of activity.
- **Effective 8/7/2016 – Doctoral level:** Each nine-month employee (19.5 pay periods) on a .50 FTE appointment shall be guaranteed a **minimum of \$12,604.80 (\$16.16 Hour)**. Appointments greater or less than .50 FTE but no less than .25 FTE shall be paid at a stipend rate representing a proportion of this minimum as determined by the fractional FTE appointment and the budgeted weeks of activity.

### Fringe Benefit Rates

#### *Line Item Personnel (T&R/A&P/USPS/Overload)*

#### Regular (FICA, Medicare, WC/UnC, & Retirement)

	11-12	12-13	13-14	14-15	15-16	15-16 revised	16-17
<b>Retirement</b>							
<b>ORP</b>	7.92%	5.64%	7.34%	7.69%	7.69%	7.80%	7.98%
<b>FRS/Investment Plans</b>	4.91%	5.18%	6.95%	7.37%	7.37%	7.26%	7.52%
<b>FICA</b>	6.20%	6.20%	6.20%	6.20%	6.20%	6.20%	6.20%
<b>Medicare</b>	1.45%	1.45%	1.45%	1.45%	1.45%	1.45%	1.45%
<b>Worker's Comp</b>	See Below	See Below					
<b>Terminal Leave / Worker's Comp / Unemployment</b>	1.70%	2.3%*	1.1%*	1.1%*	1.6%	1.6%	2.1%
	17.27%	15.59%	16.09%	16.44%	16.94%	17.05%	17.73%

\* [Further Info on Terminal Leave/Worker's Comp/Unemployment](#) 

**Non-Student Temporary Fringe Benefit Rates**

<b>Fiscal Year</b>					
<b>11-12</b>	<b>12-13</b>	<b>13-14</b>	<b>14-15</b>	<b>15-16</b>	<b>16-17</b>
3.15%	1.95%	1.85%	1.65%	1.65%	1.75%

**Student Temporary (WC/UnC)**

<b>Fiscal Year</b>					
<b>10-11</b>	<b>11-12</b>	<b>12-13</b>	<b>13-14</b>	<b>15-16</b>	<b>16-17</b>
1.2%	1.7%	.5%	.2%	.2%	.3%

**Standard Health Insurance (monthly amounts) or the new "Health Investor's" insurance program**

	<b>As of 6/1/10</b>	<b>As of 1/1/11</b>	<b>As of 1/1/12</b>	<b>As of 7/1/13</b>	<b>As of 3/1/14</b>	<b>As of 1/1/17</b>
<b>Individual Coverage</b>	449	474	500	538	592	685
<b>Family Coverage</b>	948	1,004	1,064	1,150	1,264	1,530
<b>Spouse Coverage*</b>	564	592	622	650	715	765

\* Rate per Employee

\* Post-doctoral students may choose this insurance

\* Employees with spouses who work for a State agency (including employees of the State University Systems) are eligible to enroll in the spouse program for health insurance. Please visit the [HR website](#) for details regarding [employee orientation](#) and health insurance benefits.

**Life Insurance Flat Rate (monthly amount - all employees): \$3.58 (effective 1/1/2016)**

Nine-month Employees (Hired Temporary during Summer)

For Positioned (Line) employees who are in the state retirement plan during the calendar year; health insurance should not be charged during summer months; for fringe benefits use the same rate as normal (17.73% ORP and 17.25% FRS).

Employer Paid Post Doctoral Scholar Health Insurance - 2016-2017 Plan Year

Coverage	Monthly Premium	Monthly Employee Contribution	Monthly Employer Contribution
Employee Only	\$166.00	\$33.20	\$132.80
Spouse*	\$332.00	\$116.20	\$215.80
Spouse + One Child*	\$498.00	\$199.00	\$299.00
Spouse + Children* (2-6)	\$664.00	\$282.00	\$382.00
Postdoc + One Child*	\$332.00	\$116.20	\$215.80
Postdoc + Children* (2-6)	\$498.00	\$199.00	\$299.00
<b>Annual Premiums (Employer Contribution):</b>			
Postdoc	\$1,992.00		
Postdoc w/ Spouse	\$3,984.00		
Postdoc w/ Spouse & One Child	\$5,976.00		
Postdoc w/ Spouse & Children	\$7,968.00		
Postdoc w/ One Child	\$3,984.00		
Postdoc w/ Children	\$5,976.00		
Postdoc w/ Spouse & Children + Dental	\$8,599.80		
<b>Dental</b>			
	Monthly Premium	Monthly Employee Contribution	Monthly Employer Contribution
Postdoc Only	\$15.42	\$0.00	\$15.42
Postdoc + Spouse/Domestic Partner	\$15.42	\$18.13	\$33.55
Postdoc + Child(ren)	\$15.42	\$17.31	\$32.73
Postdoc + Family	\$15.42	\$37.23	\$52.65

For months with 3 pay periods, insurance contributions are deducted on the first TWO pay periods.

**NOTE:** For further information, please see the [benefits program for postdoctoral scholars](#) available on the HR website.

### Graduate Assistants Health Insurance

Beginning with the Fall 2009 semester, the cost of the health insurance subsidy for Graduate Assistants paid from C&G funds will be charged to the same funding source as the Graduate Assistant payroll. This will reduce the remaining spending authority on your sponsored award because these charges were previously absorbed by unrestricted sources. The actual cost of the health insurance is indicated on the chart below. If you have Graduate Assistants paid from C&G funds, the subsidy amount (USF Portion) is based on their FTE in accordance with the provisions of the USF – GAU Collective Bargaining Agreement. Please plan accordingly. Open enrollment (the specific period of time that GAs will have to opt to enroll in the benefit program) will be in August. If you have questions regarding GA eligibility for the subsidy, please contact Le'Danjeanette Frazier, Benefits Administrator, at (813) 974-5387. Learn more refer to [Graduate Assistant Health Insurance](#).

Premium Period	Total
<b>Annual Coverage</b> (2016 - 2017)	\$1,990.00
<b>Fall Only Coverage</b> (2016 - 2017)	\$747.00
<b>Spring/Summer Coverage</b> (2016 - 2017)	\$1,243.00

### Student Tuition and Registration Fees (per credit hour)

In addition to the per hour tuition charge, all students are assessed flat fees. Flat fees are charged one time per term per student, regardless the number of hours of enrollment or student classification. Those flat fees are \$37.00 for Tampa campus based students and \$5.00 for St. Petersburg, Sarasota, and Lakeland campus based students. Please see the [detailed breakdown of these rates](#)  or for more information on tuition visit the [Student Accounting page](#) on the USF Controller's Office website.

	11-12	12-13	13-14	14-15	15-16	16-17
<b>Graduate In-State</b>	400	431	431	431	431	431
<b>Business and Engineering Graduate In-State (Programmatic)</b>		467	467	467	467	467
<b>Nursing CRNA Graduate In-State (Programmatic)</b>		474	475	475	475	475
<b>Undergraduate In-State</b>	159	162	164	164	164	164
<b>Undergraduate In-State (Differential)</b>		209	211	211	211	211
<b>Graduate Out-of-State</b>	821	855	877	877	877	877
<b>Business and Engineering Graduate Out-of-State (Programmatic)</b>		891	913	913	913	913
<b>Nursing CRNA Graduate Out-of-State (Programmatic)</b>		899	920	920	920	920
<b>Undergraduate Out-of-State</b>	465	493	528	528	528	528
<b>Undergraduate Out-of-State (Differential)</b>		539	575	575	575	575

From the SUS Trust Fund, \$43.82 a year per USPS Line Item

## Indirect Cost Rates

[Facilities and Administrative Cost Rates](#) (a.k.a F&A, Overhead or Indirect Cost Rates)

- [Indirect Cost Rates \(a.k.a. F&A\) Agreement](#) 
- [Subawards and Subaccounts Guidelines](#) 

## Agency Guidelines

**Employment Cost Index (ECI)**  
*U.S. Department of Labor Projections*  
*(For use in multi-year budget projections)*

Year	Percentage
2006	3.6%
2007	3.6%
2008	3.6%
2009	3.5%
2010	3.5%
2011	3.4%

## University of South Florida (USF)

### 6/30/2015 Audit Reports

USF is audited annually as part of the State of Florida's *Compliance and Internal Controls Over Financial Reporting and Federal Awards* audit performed by the State of Florida Auditor General's Office. This audit is conducted in accordance with OMB Circular A-133 requirements.

- [6/30/2015 Florida Federal Awards audit \(Single Audit\)](#)
- [6/30/2015 Financial Audit](#)

## Supplier Diversity Program: Minority and Women Owned Businesses

## When Do I Need to Contact Export Control?