

University of South Florida

Direct Support Organizations and Component Units

January 1, 2024

A **Direct Support Organization (DSO)** is a separate, not-for-profit corporation organized and operated exclusively to assist the University to achieve excellence by providing supplemental resources from private gifts and bequests, and valuable educational support services.

These organizations are authorized by Florida Statute to receive, hold, invest and administer property and to make expenditures to or for the benefit of the University. An independent certified public accountant conducts an annual audit of each organization's financial statements and the annual audit report is submitted to the Board of Trustees, the Board of Governor's Office and the Auditor General.

A **Component Unit (CU)** is an entity for which the Primary Government is financially accountable or any organization for which the nature and significance of their relationship with the primary government is such that exclusion would cause the primary government's financial statements to be misleading or incomplete.

Information on each USF DSO and CU is provided below.

USF Foundation, Inc. (DSO & CU)

CEO:	Jay Stroman
CFO:	Robert Fischman
Address:	USF Foundation Sam and Martha Gibbons Alumni Center 4202 E. Fowler Avenue, ALC 100 Tampa, FL 33620
Web Site:	www.giving.usf.edu
Email Address:	USFFoundation@usf.edu
Numbers:	Phone: 813-974-3423 Fax: 813-974-6167
FEIN:	59-0879015

Mission

The USF Foundation is a private, not-for-profit corporation chartered under Florida Statutes to function as the legal conduit for the raising, acceptance, investment, and distribution of all private gifts made to the University of South Florida. The USF Foundation promotes higher education in general and specifically encourages the advancement of teaching, research and community engagement through private support for the University's academic, research and student development endeavors.

The USF Foundation is guided by a Board, composed of alumni, business and community leaders who are vitally interested in higher education in the greater Tampa Bay region and beyond. The Board directs the receipt and administration of private funds, properties, and services contributed to USF. It accepts gifts in support of activities directly related to the mission of the University of South Florida, including cash, property (real and otherwise), securities, bequests, and trust and life income agreements.

USF Alumni Association, Inc. (DSO & CU)

CEO: Bill McCausland
CFO: Melissa Schaeffer
Address: USF Alumni Association
Sam and Martha Gibbons Alumni Center
4202 E. Fowler Avenue, ALC 100
Tampa, FL 33620
Web Site: www.usfalumni.org
Email Address: alumni@usf.edu
Numbers: Phone: 813-974-2100
Toll free: 800-299-BULL
Fax: 813-974-2245
FEIN: 23-7357236

Mission

The USF Alumni Association seeks to foster a mutually beneficial, lifelong relationship between the University and its alumni; to inspire loyalty and pride among current and future alumni; and to advocate for excellence in teaching, research, and public service.

University Medical Service Association, Inc. (DSO & CU)

President: Charles Lockwood, M.D.
CEO: Renee Dubault
CFO: Steve Omli
Address: University Medical Service Association
12901 Bruce B. Downs Blvd., MDC 62
Tampa, FL 33612
Web Site: www.health.usf.edu
Numbers: Phone: 813-974-8486
Fax: 813-974-8487
FEIN: 23-7313346

Mission

The Corporation is organized as a not-for-profit corporation under Florida Statutes and is operated exclusively for scientific and educational purposes and not for pecuniary profit, and exclusively for the support and benefit of the University. The specific purposes for which the Corporation is organized includes the collection, administration and distribution of funds exclusively for the support of the objectives of the College, the University's Health Center, and the University in accordance with the College Faculty Practice Plan adopted in accordance with Rule 6C-9.017, Florida Administrative Code, or corresponding provisions of any subsequent laws or rules.

USF Medical Services Support Corporation (DSO & CU)

President: Charles Lockwood, M.D.
CEO: Renee Dubault
CFO: Steve Omli
Address: Medical Services Support Corporation
12901 Bruce B. Downs Blvd., MDC 62
Tampa, FL 33612
Web Site: www.health.usf.edu
Numbers: Phone: 813-974-8486
Fax: 813-974-8487
FEIN: 59-2944683

Mission

USF MSSC provides non-physician personnel and services in support of the operation of the facilities utilized by the University's College of Medicine for its approved programs of medical education, research, and clinical service. USF MSSC has also been authorized to function as the fiscal agent for the administration of USF Health Sciences Center Continuing Professional Education program funds.

USF Health Services Support Organization (HSSO & CU)

President: Charles Lockwood, M.D.
CEO: Daniel Vukmer, J.D.
CFO: Steve Omli
Address: USF Health Services Support Organization, Inc.
12901 Bruce B. Downs Blvd., MDC 62
Tampa, FL 33612
Web Site: www.health.usf.edu
Numbers: Phone: 813-974-8486
Fax: 813-974-8487
FEIN: 59-3431802

Mission

USF HSSO was organized for charitable, scientific and educational purposes and not for pecuniary profit, and exclusively for the support and benefit of the University of South Florida, including entering into arrangements for the benefit of the University's academic health sciences center with other entities as providers in other integrated health care systems or similar entities and activities.

USF Health Professions Conferencing Corporation (DSO & CU)

CEO: Haru Okuda, M.D.
CFO: Gregory Vannette
Address: Health Professions Conferencing Corporation
124 South Franklin Street
Tampa, FL 33602
Web Site: www.camls-us.org
www.cme.hsc.usf.edu
Numbers: Phone: 813-224-7840
Fax: 813-224-7864
FEIN: 16-1765073

Mission

The USF Health Professions Conferencing Corporation assists healthcare professionals with the development and maintenance of professional excellence through the ethical, innovative and efficient dissemination of knowledge and enhancement of skills required for clinical practice, research and education. The Health Professions Conferencing Corporation is committed to sponsoring quality activities/events to meet the needs of USF faculty, alumni and healthcare professionals practicing throughout the state, nationally and internationally.

USF Research Foundation, Inc. (DSO & CU)

CEO: Sylvia Thomas, Ph.D.
CFO: Michelle Hickey
Address: USF Research Foundation
3802 Spectrum Blvd., Suite 100 (30338 Holly Drive)
Tampa, FL 33612
Web Site: www.research.usf.edu/rf/
Numbers: Phone: 813-974-1082
Fax: 813-396-9313
FEIN: 59-2959590

Mission

The USF Research Foundation, Inc., a not-for-profit organization, exists to support technology research as a catalyst for economic development and advocates the development and construction of facilities for high-technology companies and related support functions. The Research Foundation facilitates the commercialization of University inventions and is responsible for administering all royalties related to intellectual property. The Research Foundation owns and operates the USF Research Park of Tampa Bay. The Research Foundation also administers USF Connect and the Tampa Bay Technology Incubator on behalf of the University, as well as the Florida High Tech Corridor Matching Grants program.

USF Institute of Applied Engineering, Inc. (DSO & CU)

CEO: Darren Shumacher
CFO: Scott Dalziel
Director, Ops (COO): Taylor Johnston
Address: USF College of Engineering
4202 E. Fowler Avenue, ENG 030
Tampa, FL 33620
Website: <http://eng.usf.edu/iae/>
Numbers: Phone: 813-396-2950 (CFO)
FEIN: 83-1012625

Mission

The Institute for Applied Engineering is a Florida not-for-profit corporation organized to support and benefit the University of South Florida including without limitation the USF College of Engineering and to provide agile, best value engineering products and services to enhance the performance, effectiveness, and safety of our customers.

USF Financing Corporation (DSO & CU)

CEO: Fell L. Stubbs
CFO: Fell L. Stubbs
Address: USF Financing Corporation
4202 E. Fowler Avenue, CGS 301
Tampa, FL 33620
Web Site: www.usf.edu/treasurer
Numbers: Phone: 813-974-3298
FEIN: 20-2865561

Mission

The USF Financing Corporation is a Florida not-for-profit corporation organized to receive, hold, invest and administer property for the benefit of the University.

USF Property Corporation (CU Only)

CEO: Fell L. Stubbs
CFO: Fell L. Stubbs
Address: USF Property Corporation
4202 E. Fowler Avenue, CGS 301
Tampa, FL 33620
Web Site: www.usf.edu/treasurer
Numbers: Phone: 813-974-3298
FEIN: 20-2878274

Mission

The USF Property Corporation is a Florida not-for-profit corporation formed to support the University and the Financing Corporation by assisting in acquiring and constructing facilities.

Sun Dome, Inc. (DSO & CU)

CEO: Michael Kelly
CFO: Ashley Leko
Address: Sun Dome
4202 E. Fowler Avenue, SUN 141
Tampa, FL 33620
Web Site: www.sundome.org
Numbers: Phone: 813-974-8254
Fax: 813-905-9813
FEIN: 59-2051855

Mission

Sun Dome, Inc. is organized to operate and administer for and on behalf of the University of South Florida an arena located on the campus of the University in Hillsborough County, Florida, as designated by the University, for the conduct of activities, events and entertainment on behalf of the University's students, faculty and staff.