

**USF FINANCING CORPORATION**  
**ANNUAL MEETING OF THE BOARD OF DIRECTORS**

**TUESDAY, NOVEMBER 7, 2023**

**TIME: 12:00 PM**

4202 E. FOWLER AVENUE, TAMPA, FLORIDA  
PATEL CENTER FOR GLOBAL SOLUTIONS (CGS), PRESIDENT'S BOARD ROOM, 4<sup>TH</sup> FLOOR

**AGENDA**

**Call to Order**

- |    |  |               |
|----|--|---------------|
| 1. | Call to Order and Roll Call  | Chair Simmons |
| 2. | Public Comments Subject to Procedure for Appearances Before the Board of Directors | Chair Simmons |

**Action Items**

- |    |   |                    |
|----|---|--------------------|
| 1. | Elect Director and Officer  | Chair Simmons      |
| 2. | Approve Meeting Minutes<br>a. May 9, 2023   | Executive Director |
| 3. | Resolution: Approve a Loan in an Amount Not to Exceed \$200,000,000 for the Purpose of Financing a Portion of the Construction of a Stadium Project to be located on the Tampa Campus of the University; Authorize the Execution and Delivery of Documents; Grant Additional Authority; and Provide an Effective Date | Executive Director |
| 4. | Resolution: Approve Audited Financial Statements  | Executive Director |
| 5. | Resolution: Approve Revised BOT Debt Management Policy, Derivatives Policy, and Real Property Policy  | Executive Director |
| 6. | Resolution: Ratify Acts and Transactions of Officers and Directors  | Executive Director |

### **Information Items**

1. Internal Auditor's Report Virginia Kalil
2. INTO USF Update Executive Director  
and Hilary Black
3. Annual Reports and Updates Executive Director
  - Executive Director's Annual Report to the Board
  - Investment Policy Statement and Guidelines, Annual DSO Certification and Board Conflict of Interest Statements
4. Other Business Executive Director

### **Adjournment**

Chair Simmons