Financial Aid & Fee Payment for First Year Students



Office of Financial Aid & Student Accounting Services



Follow Along



OFFICE OF FINANCIAL AID



HOME

GET STARTED

AID TYPES -

FORMS

KNOW THIS!

CONTACT US

Office of Financial Aid

Office of Financial Aid / Get Started

APPLYING FOR AID

CHECKLIST AND PRIORITY DATES

WHAT IS VERIFICATION?

PLAN TO STUDY ABROAD?

TRANSIENT STUDY

GET STARTED

New to USF? The following topics will help you get started with information regarding financial aid, costs of attendance, and more.

APPLY FOR ADMISSION TO USF

Apply early to USF! Your application for admission is your USF scholarships application.

USF Admissions →

HELPFUL PRESENTATIONS

Orientation for First Year Students >

Orientation for Transfer Students >

Orientation for Graduate Students >

FLORIDA PRE-PAID INFORMATION

Find out more about using Florida Pre-Paid at USF.

Florida Pre-Paid Information >

FL Bright Futures and FL Pre-Paid >

Keep In Mind...

- Office of Financial Aid (SVC 1102)—awarding student aid and disbursing to student account
- Office of Admissions (SVC 1036)—determines residency for tuition purposes prior to classes beginning, awards scholarships upon admission
- Office of the Registrar (SVC 1034)—updates residency for tuition purposes once the student is attending classes
- Student Accounting Services (SVC 1039)—applies disbursed (paid) aid to the student's USF bill, Florida Pre-Paid, 529 plans, third party payments, wire transfers, places/releases holds on the student account, processes refunds & checks

Confidentiality & Privacy of Financial Aid Records

- Due to federal regulations regarding the security of financial aid data, we are not able to provide you with detailed information about a student's financial aid
- Only a custodial parent listed on the FAFSA may receive financial aid information about the student. Students must complete the Financial Aid Privacy Release for Dependent Students
- Additional authentication questions to confirm both the student and parent identity each time we are contacted by phone
- You must contact our office to have the form posted in OASIS to submit online
- This is a separate federal regulation than FERPA & different than the Studer Records Access Authorization form used by the Office of the Registrar, Office of Admissions and Student Accounting Services!

Financial Aid Checklist

- ✓ Read Your USF Email
- ✓2023-2024 FAFSA (summer 24)



- ✓ Complete the 2024-25 FAFSA (fall 24, spring 25, summer 25)
- ✓ Check OASIS for Unsatisfied Requirements
- ✓ Accept Financial Aid Terms & Conditions in OASIS
- ✓ Review & Accept Financial Aid Offer in OASIS
- ✓ Deferment Approved in OASIS

How To Videos

- FAFSA
- Expected Family Contribution
- Unsatisfied Requirements
- Terms & Conditions
- Reviewing & Accept Your Awards
- Tuition Deferment
- Bookstore Advance Purchase Program
- Aid & My Bill
- How Academic Decisions Affect Financial Aid
- Florida Bright Futures & Florida Pre-Paid



Do We Have Your FAFSA?

If you submitted your FAFSA more than two weeks ago and included USF as a school,

- 1. Log into the Federal Student Aid system to make sure there no errors
- Check your USF email. If any of the above do not match your demographic information (full name, SSN, DOB) in USF's system, we will be unable to download your FAFSA
 - Prior to beginning classes: contact the Office of Admissions
 - After beginning classes: contact the Office of the Registrar
- 3. May also affect receipt of Florida Bright Futures & Florida Pre-Paid

Check Your Requirements in OASIS

Unsatisfied Requirements	
Dequirement	

Requirement	Status	As of Date
2023-2024 Financial Aid Terms & Conditions	is	Dec 21, 2022
If you have scholarship or grant awards, you must accept the Financial Aid Terms and Conditions in OASIS. Loan and work study awards must be accepted/reduced or declined separately in OASIS. Accepting the Terms & Conditions does not obligate you to borrow student loans. Click here to read and then press the "Accept" button at the bottom of the page.	needed	
Copy of Parent(s) 2021 IRS Tax Return Transcript You must submit a signed copy of your parent(s) 2021 IRS Tax Return Transcript. Follow the link above for instructions on how to obtain the tax return transcript.	is needed	Jun 23, 2023
If your parent is unable to obtain a 2021 IRS Tax Return Transcript, submit a signed copy of your parent's 2021 1040 form attached with a copy of the Schedule 1, 2 and/or 3 forms (if applicable) is acceptable. Upload Completed Documents Here		
Copy of Student's 2021 IRS Tax Return Transcript You must submit a signed copy of your 2021 IRS Tax Return Transcript. Follow the link above for instructions on how to obtain the tax return transcript.	is needed	Nov 05, 2022
If you are unable to obtain a 2021 IRS Tax Return Transcript, submit a signed copy of your 2021 1040 form attached with a copy of the Schedule 1, 2 and/or 3 forms (if applicable) is acceptable. Upload Completed Documents Here		
Federal Verification Worksheet - Parent	is	Nov 05, 2022
Your parent(s) must print, complete, sign, and submit this form to the Office of Financial Aid. Signatures cannot be typed; must be signed by hand. Your file is not complete until all requested documents are submitted and reviewed. Upload Completed Documents Here	needed	
Online Federal Verification Worksheet-Student Must be submitted online. Complete all sections of this worksheet. Do not leave any blanks. If you are a single student, please check the box in the spouse income section indicating no tax return was filed. Enter N/A in the Source of Income field and zero in the Amount of Income field. Complete the untaxed income section. Enter N/A if the statement(s) do not apply. Select both certification boxes at the end of the form and click the submit button.	is needed	Nov 18, 2022
Online Privacy Release for Dependent Students Click the link above and complete this form for the parent(s) listed on your FAFSA. You must designate a passphrase to be used by yourself and your parent(s) as authentication when contacting the Office of Financial Aid. Share the passphrase with the parent listed on your FAFSA. Additional authentication questions will be asked to verify the identity of your parent(s). If the passphrase is forgotten, you must resubmit this form. This form may take up to 48 hours to be processed. Information may not be released to your parent(s) until this form has been processed.	is needed	Jun 23, 2023



Additional Scholarships?

Personal Information Student Financial Aid
Search Go
Award Package for 2023-2024
General Information Award Overview Resources/Additional Information Terms and Conditions Accept Award Offer Special Messages
If you have other outside resources that are not reflected, please enter the information below and press Submit.

- Florida Pre-paid should not be reported as a resource. After registration, your Prepaid Tuition at USF will be activated and tuition reduced accordingly.
- . Student loans should not be reported as a resource. Visit the Office of Financial Aid page for instructions on how to apply and receive student loans.
- · Bright Futures estimated awards will be posted on the Award Overview tab.
- Scholarship checks (including student's USF ID#) should be mailed to:

University of South Florida USF Payments – Banner PO Box 737442 Dallas, TX 75373-7442

Your scholarship award(s) may be viewed in OASIS within 10-20 working days. Your award(s) will be scheduled to disburse to your student account after the end of drop/add each semester.

Scholarship checks should not be sent directly to the Financial Aid Office as this will delay processing.

Use our Online Contact form to receive a response to questions.



Submit Your Final Transcripts

 In order for your financial aid (grants, loans, Bright Futures, work study) to be paid, you must submit your final high school and/or college transcripts to the Office of Admissions before the start of classes

 Check the status in the Admissions Checklist or the Onboarding Portal in myBullsPath

Florida Bright Futures Scholarships

- You must be classified as a Florida resident by the Office Admissions to receive Florida Bright Futures
- Log into your Bright Futures account and make sure you have USF listed as your school!
- Review all correspondence on the Bright Futures website! You will not receive renewal/non-renewal emails or letters!

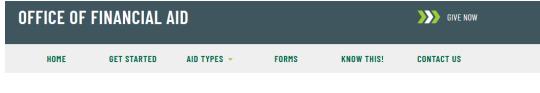
School Type	Academic Scholars	Medallion Scholars
USF	\$208.69 Per credit hour*	\$156.51 Per credit hour*

*2023-2024 Tuition and fees are \$211.19 per credit hour for Florida Residents (subject to change)





Review Your Financial Aid Offer



Cost of Attendance

Office of Financial Aid / Cost of Attendance / How Much Will It Cost to Attend USF?

2023-24 FALL & SPRING

2024 SUMMER

2024-25 FALL & SPRING

COST CALCULATOR

NET PRICE CALCULATOR

SPECIALIZED GRADUATE PROGRAMS

UNDERSTANDING YOUR FINANCIAL AID OFFER

HOW MUCH WILL IT COST TO ATTEND USF?

The Cost of Attendance charts provide estimated expenses for a full time student based on residency and living arrangements. The amounts are used in awarding financial aid funds. As these are estimates, please note that if you enroll less than full time, the amounts will be reduced to reflect lower costs.

2023-24 Fall & Spring

2024 Summer

2024-25 Fall & Spring

Net Price Calculator

This calculator is intended to provide estimated net price information (defined as estimated cost of attendance including tuition and required fees, books and supplies, room and board (meals), and other related expenses minus estimated grant and scholarship aid) to current and prospective students and their families based on what similar students paid in a previous year.



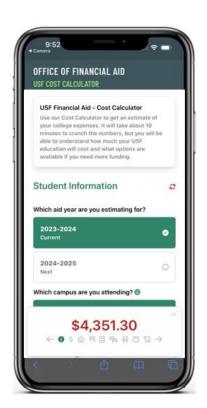
Understand Your Costs!

Is there an easy way to figure out how much it costs to attend USF?

- Yes, use our Cost Calculator!
 It will estimate your bill before payments are due
- After you receive your financial aid award offer, use the Cost Calculator

Do I have to do all the math?

 Nope! Just enter all of your costs and let the calculator do the rest!





Do You Have a Federal Work Study Award?

- Search for jobs
 - Handshake (MyUSF→My Resources→Find a Job)
 - Check with individual campus departments
- FWS students are paid based on the hours worked (maximum 20 hours per week)
- These funds cannot be applied directly to your USF bill
- Each paycheck earned reduces your FWS award allocation



Tuition Deferments

A tuition payment deferment prevents cancellation of registration for non-payment of fees, and temporarily prevents assessment of late payment fees



Term	Tuition Payment Date	Tuition Payment Date for those with a Deferment
Summer A/C	May 17 th	July 12 th
Summer B	June 28 th	July 12 th
Fall	August 30th	October 11 th

Tuition not paid by the <u>Payment Date</u> will be assessed a late payment fee and have a cash collection hold placed on the student account by Student Accounting Services

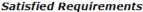
If you are an on-campus housing resident and a USF meal plan recipient, the payment deferment due date in OASIS will serve as your payment due date for tuition/fees, housing and meal plan charges each semester

Bookstore Advance Purchase Program (BAPP)

What is the BAPP & How do I qualify?

Allows eligible students to purchase textbooks & supplies (at a USF campus bookstore) prior to the first day of classes using financial aid before it is paid

- Be enrolled at least half-time (6 credit hours) in USF hours; and
- Have financial aid that is at least \$100 more than your bill
- Check OASIS and your USF email
- Summer A/C: Last day to use: 5/17/24
- Summer B: Last day to use: 6/28/24
- Fall: Last day to use: 8/29/24



Requirement	Status	As of Date	Fund	Term
Spring Bookstore Advance (Last Day to Use January 11th)	was approved	Oct 09, 2023		
Tuition Deferment - Payment Due February 23rd	was approved	Oct 09, 2023		



Bull 23ull

1-on-1 Financial Coaching

Credit
Investing
Student Loans
Money Management
Paying for College

We have your back! Book a session at usf.edu/bull2bull





Questions About Financial Aid Awards?

*Call Us: 813-974-4700

Monday-Friday 9am-4pm

In Person: SVC 1102

Monday-Friday 9am-5pm



Check OASIS to find answers to your questions.

^{*}Call volume may be high. Please be prepared for longer wait times.

Understanding & Paying Your Bill



Student Accounting Services



Tuition & Fee Charges



Florida Resident – per Credit Hour				
Charges	Tampa Campus	St Pete Campus	Sarasota Campus	Covered by Florida Prepaid
State Fees				
Tuition - Undergraduate	\$105.07	\$105.07	\$105.07	YES
Tuition - UnderGrad State Fees	\$12.01	\$12.01	\$12.01	YES
Local Fees				
Tuition - UnderGrad Local Fees	\$36.48	\$32.98	\$28.45	Local Fee plan only
Tuition-UG Local Fees One USF		\$3.50	\$8.03	Local Fee plan only
Other Fees				
Tuition - Differential	\$46.88	\$46.88	\$46.88	Differential Plan Only
Tuition - UG Transportation	\$3.00	\$2.25	0	NO
Tuition-Transportation One USF	0	\$.75	\$3.00	NO
Tuition - Facilities Fee	\$1.50	0	0	NO
Tuition - UnderGrad Tech Fee	\$5.25	\$5.25	\$5.25	NO
Tuition - Green Energy Fee	\$1.00	\$1.00	0	NO
Tuition - Green Fee One USF	0	0	\$1.00	NO
Total Tuition and Fees for 1 Credit Hour Resident	\$211.19	\$209.69	\$209.69	

Non-Florida Resident – per Credit Hour				
Charges	Tampa	St Pete	Sarasota	Covered by Florida
	Campus	Campus	Campus	Prepaid
Florida Resident Tuition and Fees (See details above)	\$211.19	\$209.69	\$209.69	See Above
Tuition-UG Out-of-State Fee	\$346.50	\$346.50	\$346.50	NO
Tuition-UG Out-of-State FinAid	\$17.32	\$17.32	\$17.32	NO
Total Tuition and Fees for 1 Credit Hour Non-Resident	\$575.01	\$573.51	\$573.51	ZV

Tuition & Fees (continued)



USF FLAT FEES FOR ALL STUDENTS					
Fee Home Campus Amount Covered by Florida Prepaid					
Activity and Service (A&S)	All Campuses	\$7.00	Local Fee plans only		
Athletics	All Campuses	\$10.00	Local Fee plans only		
Student Union Enhancements	Tampa Only	\$20.00	NO		

This chart along with charge descriptions can be found at the code above:

Bill Due Date

Due the 5th day of each term:

Summer A/C – May 17:

Summer B – June 28; Fall – August 30

- 1. Tuition and Fees
- 2. Meal Plan

Exceptions: Financial Aid Deferment, FL Prepaid Plan, VA Deferment

If you meet one of the exceptions the Bill Due Date is later in the term:

Summer A, B, C – July 12; Fall – October 11

- Tuition and Fees
- 2. On Campus Housing
- Meal Plan



Payment Options

In OASIS:

- 1. eCheck enter routing and account number. Payment posts to the account immediately.
- 2. Credit Card (2.5% fee) MasterCard, Discover, AMEX. VISA is NOT accepted!

By Mail – Check Payments, 529 checks, Money Orders and Scholarships:

University of South Florida USF Payments – Banner PO Box 737442 Dallas, TX 75373-7442

***Must allow sufficient time for mailing, receiving, and posting to account.

Financial Aid

- Loans, grants, and scholarships will post to the accounts on May 19 for summer A/C; June 30 for summer B
- 2. Extra aid will be refunded during the second week of classes
- 3. If a balance remains, students will have until the deferment date to pay

Viewing Your Bill





USF's Online Access Student Information System



RETURN TO MENU SITE MAP HELP EXIT

Personal Information	Student	Financial Aid
Search	Go	

Tuition, Fees & Payment

View Account Summary and Pay My Bill

View Account by Term

Student Bill Payment

Benefits of eDeposit

Subscribe to eDeposit

View My eDeposit Transactions

Select Tax Year

Tax Notification

Ask a Question

Perkins and USF Student Loan Exit Interview



My Account * My Profile * Make Payment Help *

Announcement

Only Submit Your Payment Once To Avoid Duplicate Transactions.

For reinstatement payments, please use the <u>Current Account</u>
<u>Balance</u> option

Bank cards will incur a 2.75% convenience fee, but zero fees when you pay via e-check!

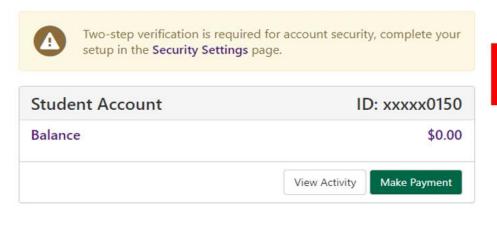
VISA is not an acceptable form of payment for student accounts.

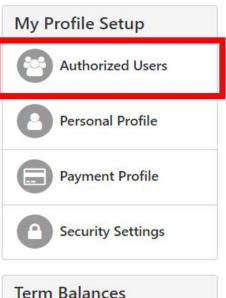
Tuition and Fees Information

Admission Deposits: Return to OASIS and select ADMISSIONS

International student? Visit International Payments

This payment system is a courtesy service and USF is not responsible for system problems.





Florida Pre-Paid Plans

What It Covers...



Tuition plans will not cover the full cost of tuition & fees

USF will automatically bill Florida Pre-Paid (including Pre-Paid Housing) each semester

Students should confirm they have a Memo'd amount in OASIS. If amount is Memo'd the student's FL Pre-Paid is correctly linked.

Students with Memo'd aid will automatically receive the extended bill due date.



Florida Pre-Paid Video







Viewing Florida Pre-Paid Plans







Personal Information Student Financial Aid	
Search Go	RETURN TO MENU SITE MAP HELP EXIT
Tuition, Fees & Payment	
View Account Summary and Pay My Bill	
View Account by Term	
Student Bill Payment	
Benefits of eDeposit	
Subscribe to eDeposit	
View My eDeposit Transactions	
Select Tax Year	
Tax Notification	
Ask a Question	
Parking and USE Student Loan Evit Interview	

Florida Pre-Paid "Memo Balance"

💻 Review detail transactions on your account, including current and future balance totals for the selected term and other terms.

The Florida Prepaid Memo item is the estimated amount USF expects Florida Prepaid to pay based on your current credit hours. Students can deduct the Memo amount to estimate the Account Balance owed.

Florida Prepaid approved amounts will officially post to the account as a payment approximately 3-4 weeks into the semester. For more information on Florida Prepaid please visit: Florida Prepaid

Detail Code	Description	Charge	Payment Balance
P1FC	Tuition-UG Out-of-State FinAid	\$51.96	
P1MC	Tuition-UG Out-of-State Fee	\$1,039.50	
PDIF	Tuition - Differential	\$105.42	
PFAF	Flat Fee Athletic St. Pete	\$5.00	
PUGF	Tuition - Green Energy Fee	\$3.00	
PULF	Tuition - UnderGrad Local Fees	\$98.94	
PUMC	Tuition - Undergraduate	\$315.21	
PUSF	Tuition - UnderGrad State Fees	\$36.03	
PUTF	Tuition - UnderGrad Tech Fee	\$15.75	
PUTR	Tuition - UG Transportation	\$6.75	
AX21	USF Tampa ID Card	\$10.00	
XPDF	FLPP St Pete Differential Exm		\$105.42
	Net Term Balance		\$1,582.14
	Net Balance for Other Terms	5	\$0.00
	Account Balance:		\$1,582.14

Review pending transactions on your account and the expected charge or credit for the selected term.

Memos as o	f	
Detail Code	Description	Expected Charge Expected Payment Balance
PPET	EFT-Florida Prepaid Tuition	\$351.24
	Memo Balance:	-\$351.24



Florida Pre-Paid & Bright Futures

- These programs are independent of each other. If you have both, they will both pay to the account and will apply to outstanding charges
- Any excess would be refunded to the student
- You will need to notify Student Accounting Services if you <u>DO</u> <u>NOT want to use your Florida Pre-Paid</u>
- Bright Futures will be disbursed along with other aid after drop/add
- Florida Pre-Paid will be received several weeks into the term



Sign Up for eDeposit!

ALL students are encouraged to sign up for eDeposit to receive refunds from USF. Sign up TODAY!!





Personal Information Student Financial Aid	
Search Go	RETURN TO MENU SITE MAP HELP EXIT
Tuition, Fees & Payment	
View Account Summary and Pay My Bill	
View Account by Term	
Student Bill Payment	
Benefits of eDeposit	
Subscribe to eDeposit	
View My eDeposit Transactions	
Select Tax Year	
Tax Notification	
Ask a Question	
Perkins and USF Student Loan Exit Interview	

SOUTH FLORIDA May 2024

April '24							June '24						
S	н	т	¥	т	т	S	S	н	Т	w	Т	т	S
14 21	8	9 16 23	3 10 17 24	11 18	12 19	13 20	9 16	10 17	11 18	12 19	13 20	7 14 21 28	15 22

_					28 29 30	23 24 25 26 27 28 29 30
Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
28	29	30	1	2	3	4
5	6	7	8	9	10	11
12	13 Sessions A/C Begin	14	15 Last Day to Use BAPP Online	16	17 A/C End of Drop/Add Tuition Due w/no Deferment Last Day to Use BAPP In Store	18
19	20 Late Payment Fees Assessed-No Deferment A/C FL Prepaid Payments	21 Summer eDeposit Refunds Begin	A/C Classes Cancelled w/out Deferment	23	24	25
26	USF CLOSED	28	Paper Refund Checks Begin	30	31	1



SOUTH FLORIDA June 2024

May '24 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31

	July '24										
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14 21	8	9 16 23	10 17 24	18	12 19	6 13 20 27					

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
26	27	28	29	30	31	1
2	3 Summer B FL Prepaid Pagments Expected	4	5	6	7	8
9	Session A/C FL Prepaid Pagments Recv'd	11	12	13	14	15
16	17	18	19 USF CLOSED	20	21	22
23	24 Summer B Classes Begin	25	26	27	28 Summer B Drop/Add Ends Summer B Tuition Due	29



July 2024

June '24		August '24							
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3 4 5 6 7 10 11 12 13 14 17 18 19 20 21 24 25 26 27 28	1 8 15 22 29	1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31							

					23 24 25 26 27 28 29 30	25 26 27 28 29 30 31
Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
30	1 Summer B \$100 Late Fee Assessed	2 Summer B eDeposit Refunds Begin	3 B Classes Cancelled w/o Deferment	USF CLOSED	5	6
7	8	9	10	11	Summer Tuition Deferment Deadline	13
14	15	16	17	18	19	20
21	Session B FL Prepaid Payments Recv'd	23	24	25	Fall Fee Assessment Begins	27
28	29	30	31	1	2	3



SOUTH FLORIDA August 2024

July '24												
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September '24											
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		24	25	26	27	28					
29	30										

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Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
28	29	30	31	1	Summer B Classes End Fall Class Cancellation with Unpaid Summer Balances	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19 Fall Classes Begin	20	21	22	Fall Tuition & Fees Due wto Deferment	24
25	26 Fall \$100 Late Fee Assessed	27 Fall E-Deposit Refunds Begin	28	29	30	31



September 2024

•								October '24						
S	М	Т	¥	Т	F	S		S	Μ	Т	¥	Т	F	S
					2					1	2	3	4	5
4	5	6	7	8	9	10		6	7	8	9	10	11	12
11	12	13	14	15	16	17		13	14	15	16	17	18	18
				22				20	21	22	23	24	25	26
25	26	27	28	29	30	31		27	28	29	30	31		

					20 20 21 20 20 00 01 21 20 20 00 01		
Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	
1	USF CLOSED	Fall Class Cancellation vio	4	5	6	7	
8	9	10	11	12	13	14	
15	16	17	18	19	20	21	
22	23	24	25	26	27	28	
29	30	1	2	3	4	5	



Questions About Your Bill or Payments?

• Phone: 813-974-6056

Monday-Friday 8:30am-4:30pm

Email: <u>sfshelp@usf.edu</u>



Location: Student Services Building (SVC 1039)

Lobby Hours: Monday-Friday 8am-5pm

Thank You & Welcome to USF!

