

# **Financial Aid & Fee Payment for Transfer Students**

*Office of Financial Aid & Student Accounting Services*


# Follow Along

USF Financial Aid website

→ Get Started



**OFFICE OF FINANCIAL AID**

 GIVE NOW

HOMEGET STARTEDAID TYPES▼FORMSKNOW THIS!CONTACT US

## Office of Financial Aid

Office of Financial Aid / Get Started

**APPLYING FOR AID**

CHECKLIST AND PRIORITY DATES

WHAT IS VERIFICATION?

PLAN TO STUDY ABROAD?

TRANSIENT STUDY

### GET STARTED

New to USF? The following topics will help you get started with information regarding financial aid, costs of attendance, and more.

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#### APPLY FOR ADMISSION TO USF

Apply early to USF! Your application for admission is your USF scholarships application.

[USF Admissions](#) →

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#### HELPFUL PRESENTATIONS

[Orientation for First Year Students](#) →

[Orientation for Transfer Students](#) →

[Orientation for Graduate Students](#) →

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#### FLORIDA PRE-PAID INFORMATION

Find out more about using Florida Pre-Paid at USF.

[Florida Pre-Paid Information](#) →

[FL Bright Futures and FL Pre-Paid](#) →

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# What We Do...

- **Office of Financial Aid (SVC 1102)**—awarding student aid and disbursing to student account
- **Office of Admissions (SVC 1036)** —determines residency for tuition purposes **prior to classes beginning**, awards scholarships upon admission
- **Office of the Registrar (SVC 1034)**—updates residency for tuition purposes once student **is actively attending classes**
- **Student Accounting Services (SVC 1039)**—applies disbursed (paid) aid to the student's USF bill, Florida Pre-Paid, third party payments, 529 plans, wire transfers, places/releases holds on the student account, processes refunds & checks

# Confidentiality & Privacy of Financial Aid Records



- Due to federal regulations regarding the security of financial aid data, we are not able to provide you with detailed information about a student's financial aid
- Only a custodial parent listed on the FAFSA may receive financial aid information about the student. Students must complete the Financial Aid Privacy Release form for Dependent Students
- Additional authentication questions to confirm both the student and parent identity each time we are contacted by phone
- **You must contact our office to have the form posted in OASIS to submit online**
- This is a separate federal regulation than FERPA & different than the Student Records Access Authorization form used by the Office of the Registrar, Office of Admissions and Student Accounting Services!

# Financial Aid Checklist



- ✓ Read Your USF Email
- ✓ 2023-2024 FAFSA (spring 2024, summer 2024)
- ✓ Complete the 2024-25 FAFSA in December
- ✓ Check OASIS for Unsatisfied Requirements
- ✓ Accept Financial Aid Terms & Conditions in OASIS
- ✓ Review & Accept Financial Aid Offer in OASIS
- ✓ Deferment Approved in OASIS (available 1 day after registering for classes)

<https://www.usf.edu/financial-aid/>

# Do We Have Your FAFSA?

- If you submitted your FAFSA more than two weeks ago and included USF as a school,
  - Log into the Federal Student Aid system to make sure there no errors
    - SSN
    - DOB
    - Name
  - Check your USF email. If any of the three above do not match the information in USF's system, we will be unable to download your FAFSA
    - Prior to beginning classes: contact the Office of Admissions
    - After beginning classes: contact the Registrar's Office

# Check Your Unsatisfied Requirements in OASIS

## Unsatisfied Requirements

Requirement	Status	As of Date
<a href="#">2023-2024 Financial Aid Terms &amp; Conditions</a> If you have scholarship or grant awards, you must accept the Financial Aid Terms and Conditions in OASIS. Loan and work study awards must be accepted/reduced or declined separately in OASIS. Accepting the Terms & Conditions does not obligate you to borrow student loans. <a href="#">Click here to read and then press the "Accept" button at the bottom of the page.</a>	is needed	Dec 21, 2022
<a href="#">Copy of Parent(s) 2021 IRS Tax Return Transcript</a> You must submit a signed copy of your parent(s) 2021 IRS Tax Return Transcript. Follow the link above for instructions on how to obtain the tax return transcript.  If your parent is unable to obtain a 2021 IRS Tax Return Transcript, submit a signed copy of your parent's 2021 1040 form attached with a copy of the Schedule 1, 2 and/or 3 forms (if applicable) is acceptable. <a href="#">Upload Completed Documents Here</a>	is needed	Jun 23, 2023
<a href="#">Copy of Student's 2021 IRS Tax Return Transcript</a> You must submit a signed copy of your 2021 IRS Tax Return Transcript. Follow the link above for instructions on how to obtain the tax return transcript.  If you are unable to obtain a 2021 IRS Tax Return Transcript, submit a signed copy of your 2021 1040 form attached with a copy of the Schedule 1, 2 and/or 3 forms (if applicable) is acceptable. <a href="#">Upload Completed Documents Here</a>	is needed	Nov 05, 2022
<a href="#">Federal Verification Worksheet - Parent</a> Your parent(s) must print, complete, sign, and submit this form to the Office of Financial Aid. Signatures cannot be typed; must be signed by hand. Your file is not complete until all requested documents are submitted and reviewed. <a href="#">Upload Completed Documents Here</a>	is needed	Nov 05, 2022
<a href="#">Online Federal Verification Worksheet-Student</a> Must be submitted online. Complete all sections of this worksheet. Do not leave any blanks. If you are a single student, please check the box in the spouse income section indicating no tax return was filed. Enter N/A in the Source of Income field and zero in the Amount of Income field. Complete the untaxed income section. Enter N/A if the statement(s) do not apply. Select both certification boxes at the end of the form and click the submit button.	is needed	Nov 18, 2022
<a href="#">Online Privacy Release for Dependent Students</a> Click the link above and complete this form for the parent(s) listed on your FAFSA. You must designate a passphrase to be used by yourself and your parent(s) as authentication when contacting the Office of Financial Aid. Share the passphrase with the parent listed on your FAFSA. Additional authentication questions will be asked to verify the identity of your parent(s). If the passphrase is forgotten, you must resubmit this form. This form may take up to 48 hours to be processed. Information may not be released to your parent(s) until this form has been processed.	is needed	Jun 23, 2023



# How To Videos

- FAFSA
- Expected Family Contribution
- Unsatisfied Requirements
- Terms & Conditions
- Reviewing & Accept Your Awards
- Tuition Deferment
- Bookstore Advance Purchase Program
- Aid & My Bill
- How Academic Decisions Affect Financial Aid
- Florida Bright Futures & Florida Pre-Paid





# Submit Your Final Transcripts

In order for your financial aid to be paid, you must submit your final college transcripts to the Office of Admissions before the start of classes



# Understand Your Costs!



Is there an easy way to figure out how much it costs to attend USF?

- Yes, use our **Cost Calculator!**  
It will estimate your bill before payments are due
- After you receive your financial aid award offer, go to **[www.usf.edu/financial-aid](http://www.usf.edu/financial-aid)**
  - Click on the “Cost Calculator” link

Do I have to do all the math?

- Nope! Just enter all of your costs and let the calculator do the rest!

OFFICE OF FINANCIAL AID  
USF COST CALCULATOR

GIVE NOW

USF Financial Aid - Cost Calculator

Use our Cost Calculator to get an estimate of your college expenses. It will take about 10 minutes to crunch the numbers, but you will be able to understand how much your USF education will cost and what options are available if you need more funding.

Student Information

Restart

Please pick the **Aid Year** **Campus** **Level** **Tuition** **Semester** before you can proceed!

Which aid year are you estimating for?

2023-2024  
Current

2024-2025  
Next

Tuition & Fees →

\$0.00

Student Information

Tuition & Fees	\$0 /sem
Housing	\$0 /sem
Food	\$0 /sem
Books & Supplies	\$0 /sem
Total Direct Cost	\$0 /sem
Transportation	\$0 /sem
Personal	\$0 /sem
Total Indirect Cost	\$0 /sem
Funding	\$0 /sem
Summary	

Notes +

# Tuition Deferments



A tuition payment deferment prevents cancellation of registration for non-payment of fees, and temporarily prevents assessment of late payment fees

Term	Tuition Payment Date	Tuition Payment Date for those with a Deferment
Spring	January 12 <sup>th</sup>	February 23 <sup>rd</sup>

Tuition not paid by the [Payment Date](#) will be assessed a late payment fee and have a cash collection hold placed on the student account by Student Accounting Services

If you are an on-campus housing resident and a USF meal plan recipient, the payment deferment due date in OASIS will serve as your payment due date for tuition/fees, housing and meal plan charges each semester

# Bookstore Advance Purchase Program (BAPP)

## What is the BAPP & How do I qualify?

Allows eligible students to purchase textbooks & supplies (at a USF campus bookstore) prior to the first day of classes using financial aid before it is paid

- Be enrolled at least half-time (6 credit hours) in USF hours; and
- Have financial aid that is at least \$100 more than your bill
- Check OASIS and your USF email
- **Last day to use: 1/11/24**



### *Satisfied Requirements*

Requirement	Status	As of Date	Fund	Term
Spring Bookstore Advance (Last Day to Use January 11th)	was approved	Oct 09, 2023		
Tuition Deferment - Payment Due February 23rd	was approved	Oct 09, 2023		

[Select Another Aid Year](#)

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# Satisfactory Academic Progress (SAP)



- **SAP** is a Federal regulation and must be met each semester
  - Some aid programs cannot be paid if students are not meeting SAP requirements
- What are the requirements?
  - **Maximum Time Frame**: earning a bachelor's degree in less than 180 hours attempted over the entire college career (including courses from other schools)
  - **GPA**: having a 2.0 USF GPA by the time you are in junior standing
  - **Pace**: completing at least 67% of the courses enrolled in each semester (including courses from other schools)
- SAP is calculated at the end of every semester. Check your SAP status in OASIS regularly
- **Read** the policy on the homepage of our website

# Questions About Financial Aid Awards?

**\*Call Us:**

**813.974.4700**

Monday-Friday 9am-4pm

**In Person:**

**SVC 1102**

Monday-Friday 9am-5pm



**\*Call volume may be high. Please be prepared for longer wait times.**

**Check OASIS to find answers to your questions.**

# Understanding Your Bill

Student Accounting Services (SVC 1039)

# Tuition & Fee Charges

Florida Resident – per Credit Hour				
Charges	Tampa Campus	St Pete Campus	Sarasota Campus	Covered by Florida Prepaid
<b>State Fees</b>				
Tuition - Undergraduate	\$105.07	\$105.07	\$105.07	YES
Tuition - UnderGrad State Fees	\$12.01	\$12.01	\$12.01	YES
<b>Local Fees</b>				
Tuition - UnderGrad Local Fees	\$36.48	\$32.98	\$28.45	Local Fee plan only
Tuition-UG Local Fees One USF		\$3.50	\$8.03	Local Fee plan only
<b>Other Fees</b>				
Tuition - Differential	\$46.88	\$46.88	\$46.88	Differential Plan Only
Tuition - UG Transportation	\$3.00	\$2.25	0	NO
Tuition-Transportation One USF	0	\$0.75	\$3.00	NO
Tuition - Facilities Fee	\$1.50	0	0	NO
Tuition - UnderGrad Tech Fee	\$5.25	\$5.25	\$5.25	NO
Tuition - Green Energy Fee	\$1.00	\$1.00	0	NO
Tuition - Green Fee One USF	0	0	\$1.00	NO
<b>Total Tuition and Fees for 1 Credit Hour Resident</b>	<b>\$211.19</b>	<b>\$209.69</b>	<b>\$209.69</b>	

Non-Florida Resident – per Credit Hour				
Charges	Tampa Campus	St Pete Campus	Sarasota Campus	Covered by Florida Prepaid
<b>Florida Resident Tuition and Fees (See details above)</b>	<b>\$211.19</b>	<b>\$209.69</b>	<b>\$209.69</b>	See Above
Tuition-UG Out-of-State Fee	\$346.50	\$346.50	\$346.50	NO
Tuition-UG Out-of-State FinAid	\$17.32	\$17.32	\$17.32	NO
<b>Total Tuition and Fees for 1 Credit Hour Non-Resident</b>	<b>\$575.01</b>	<b>\$573.51</b>	<b>\$573.51</b>	



# Tuition & Fees (continued)

USF FLAT FEES FOR ALL STUDENTS			
Fee	Home Campus	Amount	Covered by Florida Prepaid
Activity and Service (A&S)	All Campuses	\$7.00	Local Fee plans only
Athletics	All Campuses	\$10.00	Local Fee plans only
Student Union Enhancements	Tampa Only	\$20.00	NO

This chart along with charge descriptions can be found at the following link:

[https://www.usf.edu/business-finance/controller/documents/student-services/undergraduate\\_tuition\\_rates\\_2023-2024.pdf](https://www.usf.edu/business-finance/controller/documents/student-services/undergraduate_tuition_rates_2023-2024.pdf)

# Bill Due Date

**Due the 5<sup>th</sup> day of each term:**

Spring – January 12:

1. Tuition and Fees
2. Meal Plan

Exceptions: Financial Aid Deferment, FL Prepaid Plan, VA Deferment

If you meet one of the exceptions the Bill Due Date is later in the term:

Spring – February 23:

1. Tuition and Fees
2. On Campus Housing
3. Meal Plan

<https://www.usf.edu/business-finance/controller/student-services/deadline-dates.aspx>

# Payment Options

## In OASIS:

1. eCheck – enter routing and account number. Payment posts to the account immediately
2. Credit Card (2.5% fee) – MasterCard, Discover, AMEX. **VISA is NOT accepted!**

**By Mail** – Check Payments, 529 checks, Money Orders and Scholarships:

**University of South Florida**  
**USF Payments – Banner**  
**PO Box 737442**  
**Dallas, TX 75373-7442**

\*\*\*Must allow sufficient time for mailing, receiving, and posting to account

## Financial Aid

1. Loans, grants, and scholarships will post to the accounts on January 14 for spring
2. Extra aid will be refunded during the second week of classes
3. If a balance remains, students will have until the deferment date to pay

# Viewing Your Bill



**Welcome to OASIS**

USF's Online Access Student Information System

**Personal Information**

**Student**

**Financial Aid**

Search

Go

[RETURN TO MENU](#) [SITE MAP](#) [HELP](#) [EXIT](#)

## Tuition, Fees & Payment

[View Account Summary and Pay My Bill](#)



[View Account by Term](#)

[Student Bill Payment](#)

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[Tax Notification](#)

[Ask a Question](#)

[Perkins and USF Student Loan Exit Interview](#)

[My Account](#)[Make Payment](#)[Help](#)

## Announcement

**Only Submit Your Payment Once To Avoid Duplicate Transactions.**

For reinstatement payments, please use the [Current Account Balance](#) option

Bank cards will incur a 2.5% convenience fee, but zero fees when you pay via e-check!

### Tuition and Fees Information

**Admission Deposits:** Return to OASIS and select ADMISSIONS

**International student?** Visit [International Payments](#)

This payment system is a courtesy service and USF is not responsible for system problems.

## Student Account

ID: xxxxx0150

**Balance****\$0.00**[View Activity](#)[Make Payment](#)

## My Profile Setup

[Authorized Users](#)[Personal Profile](#)[Payment Profile](#)[Security Settings](#)[Term Balances](#)

# Florida Pre-Paid Plans

## What It Covers...

**Tuition plans will not cover the full cost of tuition & fees**

USF will automatically bill Florida Pre-Paid (including Pre-Paid Housing) each semester

Students should confirm they have a Memo'd amount in OASIS. If amount is Memo'd the student's FL Pre-Paid is correctly linked.

Students with Memo'd aid will automatically receive the extended bill due date.



# Florida Pre-Paid Video



## USING FLORIDA PREPAID AT USF



# Viewing Florida Pre-Paid Plans



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USF's Online Access Student Information System

[Personal Information](#) **[Student](#)** [Financial Aid](#)

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## Tuition, Fees & Payment

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# Florida Pre-Paid “Memo Balance”



Review detail transactions on your account, including current and future balance totals for the selected term and other terms.

The Florida Prepaid Memo item is the estimated amount USF expects Florida Prepaid to pay based on your current credit hours. Students can deduct the Memo amount to estimate the Account Balance owed.

Florida Prepaid approved amounts will officially post to the account as a payment approximately 3-4 weeks into the semester. For more information on Florida Prepaid please visit: [Florida Prepaid](#)

Detail Code	Description	Charge	Payment	Balance
P1FC	Tuition-UG Out-of-State FinAid	\$51.96		
P1MC	Tuition-UG Out-of-State Fee	\$1,039.50		
PDIF	Tuition - Differential	\$105.42		
PFAF	Flat Fee Athletic St. Pete	\$5.00		
PUGF	Tuition - Green Energy Fee	\$3.00		
PULF	Tuition - UnderGrad Local Fees	\$98.94		
PUMC	Tuition - Undergraduate	\$315.21		
PUSF	Tuition - UnderGrad State Fees	\$36.03		
PUTF	Tuition - UnderGrad Tech Fee	\$15.75		
PUTR	Tuition - UG Transportation	\$6.75		
AX21	USF Tampa ID Card	\$10.00		
XPDF	FLPP St Pete Differential Exm		\$105.42	
	<b>Net Term Balance</b>			\$1,582.14
	<b>Net Balance for Other Terms</b>			\$0.00
	<b>Account Balance:</b>			\$1,582.14

Review pending transactions on your account and the expected charge or credit for the selected term.

## Memos as of

Detail Code	Description	Expected Charge	Expected Payment	Balance
PPET	EFT-Florida Prepaid Tuition		\$351.24	
	<b>Memo Balance:</b>			-\$351.24

# Florida Pre-Paid & Bright Futures



- These programs are independent of each other. If you have both, they will both pay to the account and will apply to outstanding charges
  - Any excess would be refunded to the student
- You will need to notify Student Financial Services if you do NOT want to use your Florida Pre-Paid
- Bright Futures will be disbursed along with other aid after drop/add
- Florida Pre-Paid will be received several weeks into the term

# Sign Up for eDeposit!



ALL students are encouraged to sign up for eDeposit to receive refunds from USF. **Sign up TODAY!!**



[Personal Information](#) **[Student](#)** [Financial Aid](#)

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[Perkins and USF Student Loan Exit Interview](#)

# January 2024

December '23

S M T W T F S

1 2  
3 4 5 6 7 8 9  
10 11 12 13 14 15 16  
17 18 19 20 21 22 23  
24 25 26 27 28 29 30  
31

February '24

S M T W T F S

1 2 3  
4 5 6 7 8 9 10  
11 12 13 14 15 16 17  
18 19 20 21 22 23 24  
25 26 27 28 29

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
31	1	2	3	4	5	6
7	8 Spring Classes Begin	9	10	11	12 Spring Tuition & Fees Due W/O Deferment	13
14 Financial Aid Payments Begin	15 MLK Day--USF Closed	16 Late Payment Fee W/O Deferment  E-Deposits Begin	17	18	19	20
21	22	23	24 Paper Checks Sent for Those W/O E-	25	26	27
28	29	30 FL Pre-Paid Invoicing Begins	31	1	2	3

# February 2024

January '24							March '24						
S	M	T	W	T	F	S	S	M	T	W	T	F	S
	1	2	3	4	5	6						1	2
7	8	9	10	11	12	13	3	4	5	6	7	8	9
14	15	16	17	18	19	20	10	11	12	13	14	15	16
21	22	23	24	25	26	27	17	18	19	20	21	22	23
28	29	30	31				24	25	26	27	28	29	30
							31						

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
28	29	30	31	1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23 Tuition, Housing & Meal Plan Payments Due w/Deferment	24
25	26 Late Payment Fess Assessed w/Deferment	27	28	29	1	2

# March 2024

February '24							April '24						
S	M	T	W	T	F	S	S	M	T	W	T	F	S
				1	2	3		1	2	3	4	5	6
4	5	6	7	8	9	10	7	8	9	10	11	12	13
11	12	13	14	15	16	17	14	15	16	17	18	19	20
18	19	20	21	22	23	24	21	22	23	24	25	26	27
25	26	27	28	29			28	29	30				

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
25	26	27	28	29	1	2
3	4	5	6	7	8	9
10	11 Spring Break	12 Spring Break	13 Spring Break	14 Spring Break	15 Spring Break	16
17	18	19	20	21	22	23
24	25 Summer & Fall Registration Begins	26	27	28	29	30
31	1	Notes				

# April 2024

March '24							May '24						
S	M	T	W	T	F	S	S	M	T	W	T	F	S
					1	2			1	2	3	4	
3	4	5	6	7	8	9	5	6	7	8	9	10	11
10	11	12	13	14	15	16	12	13	14	15	16	17	18
17	18	19	20	21	22	23	19	20	21	22	23	24	25
24	25	26	27	28	29	30	26	27	28	29	30	31	
31													

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
31	1	2	3	4	5	6
7	8	9	10	11	12 Tuition Payment Due--VA Deferment	13
14	15	16	17	18	19	20
21	22	23	24	25	26 Last Day of Classes	27 Final Exam Week
28	29 Final Exam Week	30 Final Exam Week	1 Final Exam Week	2 Final Exam Week	3	4

# Questions About Your Bill or Payments?

- Phone: 813-974-6056
- Monday-Friday 8:30am-4:30pm
- Email: [sfshelp@usf.edu](mailto:sfshelp@usf.edu)
- <https://www.usf.edu/business-finance/controller/student-services/index.aspx>
- Location: Student Services Building (SVC 1039)
- Lobby Hours: Monday-Friday 8am-5pm



**THANK YOU!**