

# FINANCIAL WELLNESS SERIES

Join your fellow faculty and staff for In-Person Informational Sessions designed to provide USF employees with practical tools and resources to build their financial knowledge and future.

Click the session topics below for details on these informative sessions!

## USING THE FRS TO PLAN FOR YOUR RETIREMENT

August 15, 2019 10:00-11:30am

*Presented by Ernst & Young, LLP*

## FLORIDA DEFERRED COMPENSATION

August 29, 2019 10:00-11:00am

*Presented by Bureau of Deferred Compensation*

## WHERE'S MY MONEY GOING?

September 10, 2019 12:00-12:55pm OR October 8, 2019 1:00-1:55pm (repeated)

*Presented by Personal Financial Planning (PFP) Advisory Council members and PFP students*

## HOW TO THINK LIKE A MILLIONAIRE, AS YOU WORK TO BECOME ONE

September 10, 2019 1:00-1:55pm OR October 8, 2019 12:00-12:55pm

*Presented by Personal Financial Planning (PFP) Advisory Council members and PFP students*

## MEDICARE BASICS

September 12, 2019 12:00-1:00pm

*Presented by SHINE (Serving Health Insurance Needs of Elders)*

## SOLUTIONS TO THE THREE BIGGEST WORRIES ABOUT RETIREMENT

November 12, 2019 12:00-12:55pm OR November 12, 2019 1:00-1:55pm

*Presented by Personal Financial Planning (PFP) Advisory Council members and PFP students*

## NEARING RETIREMENT IN THE FRS

November 14, 2019 9:30-11:00am

*Presented by Ernst & Young, LLP*

***Space is limited!***

RSVP to [Benefits@usf.edu](mailto:Benefits@usf.edu) to reserve your spot!



## Need to Know...

### Where...

All sessions will be held at the USF Division of Human Resources training.

Student Services Building, **SVC 2070**.

### RSVP to...

[Benefits@usf.edu](mailto:Benefits@usf.edu) no later than the close of business on the day prior to the training to secure your space.

### Contact Us...

USF DHR Benefits | (813) 974-2970  
[Benefits@usf.edu](mailto:Benefits@usf.edu) | [www.usf.edu/hr](http://www.usf.edu/hr)

### Tips...

It will be helpful to know the benefits and retirement plans that you are currently enrolled in. Here are a few helpful tips:

1. Review your Benefits Summary of current elections by logging into GEMS. Then go to MainMenu > Self Service > Benefits > USF Benefits Summary
2. Reach out to the Benefits team at [Benefits@usf.edu](mailto:Benefits@usf.edu) for questions prior to the sessions.

### Sessions Presented by...

- Florida Retirement System – Ernst & Young, LLP
- Florida Bureau of Deferred Compensation
- SHINE (Serving Health Insurance Needs of Elders)
- Personal Financial Planning (PFP) Advisory Council members and PFP students (PFP Degree program, USF Muma College of Business and in affiliation with the Financial Planning Association of Tampa Bay)